

ORIENTAL WATCH HOLDINGS LIMITED

東方表行集團有限公司*

(Incorporated in Bermuda with limited liability) (於百慕達註冊成立之有限公司) (Stock Code 股份代號: 398)

NOTIFICATION LETTER 通知信函

26 July 2024

Dear Registered Shareholder(s),

Oriental Watch Holdings Limited (the "Company")

- Notification of publication of annual report 2024, circular containing notice of annual general meeting and related proxy form (the "Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at www.orientalwatch. com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications (Note 1). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communications are enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 398-ecom@vistra.com. The Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

It is the responsibility of registered shareholder(s) to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning it to the Branch Share Registrar at the above-mentioned address by post or by email to 398-ecom@vistra.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications (Notice of Publication and the Actionable Corporate Communications (Notice of Publication) and the Actionable Corporate Communication (Notice of Publication) and (Notice of Publication) and (Notice of Publication) and (Notice of Publication) Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays)

> By Order of the Board Oriental Watch Holdings Limited Yeung Him Kit, Dennis Chairman

Notes

- Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; (g) a proxy form; and (h) Actionable Corporate Communications.
- Actionable Corporate Communications refer to any corporate communications that seek instructions from shareholders on how they wish to exercise their rights or make elections as shareholders

各位登記股東:

東方表行集團有限公司(「本公司」)

- 刊發有關2024年年報、通函(載有股東週年常會通告)及有關代表委任表格(「本次公司通訊」)

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(www.orientalwatch.com)及香港聯合交易所有限公司之網站(www.hkexnews.hk)(「網站版本」)。我們建議 閣下閱覽本公司本次及日後公司通訊(#註1)的網站版本。如 閣下已選擇收取公司通訊的印刷本,隨函附上本次公司通訊。

如 閣下因任何理由無法以電子郵件方式收取或閱覽公司通訊的網站版本及欲索取本次公司通訊及日後公司通訊的印刷本,請填妥及簽署隨附之回條,並 以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳秘書商務有限公司(地址為香港夏慰道16號遠東金融中心17樓)(如 在香港投寄毋須貼上郵票),或電郵至398-ecom@vistra.com。本公司會因應 閣下之要求立即寄上本次公司通訊的印刷本,費用全免。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回股份過戶登記分處或以電郵方式發送至398-ecom@vistra.com。如果本公司沒有收到 閣下的有效電子郵件地址, 閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊(##註2)。本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的公司通訊之印刷本予 閣下,直至股份過戶登記分處收到 閣下有效的電子郵件地址為止。

閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午6時,致電股份過戶登記分處熱線(852) 2980 1333。

承董事會命 東方表行集團有限公司 楊衍傑

2024年7月26日

附註:

- 公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度賬目連同核數師報告以及(如適用)財務衝要報告(b)中期報告及(如適用)中期衝要報告;(c)季度報告(如有);(d)會議通告;(e)上市文件;(f)通函;(g)代表委任表格;及(h)可供採取行動的公司通訊。可供採取行動的公司通訊是指任何涉及要求股東指示其接如何行使其有關股東權利的公司通訊。
- * 僅供識別

REPLY FORM 回條

Oriental Watch Holdings Limited (Stock Code: 398) (the "Company") (Incorporated in Bermuda with limited liability) c/o Tricor Secretaries Limited

致: 東方表行集團有限公司 (股份代號:398)(「本公司」) (於百慕達註冊成立之有限公司) 卓佳秘書商務有限公司 2005 香港夏殼道16號

16 Harcourt Road, Hong Kong	遠東金融中心17樓
Part A I/We would like to receive the Current Corporate Communications and all future 本人/我們現欲以下列方式收取本次公司通訊及將來所有公司通訊之印刷本:	orporate Communications in printed form in the manner indicated below:
(Please mark "✓" in ONLY ONE of the following boxes 請從下列選擇中, 僅 在其中 一個 空析	
I/We would like to receive a printed copy in the English language only; OR 本人/我們現欲收取一份英文印刷本;或	
I/We would like to receive a printed copy in the Chinese language only; OR 本人/我們現欲收取一份中文印刷本;或	
I/We would like to receive a printed copy in both the English language and the Cl本人/我們現欲收取英文和中文各一份印刷本。	inese language.
Part B	and Actionable Corporate Communications in electronic form via the email address below: 及可供採取行動的公司通訊的登載通知:
(Please provide the email address in English Capital Letters) (請以英文正楷填寫電郵地址)	
Name(s) of shareholder(s): 股東姓名:	Signature: 簽名:
(Please use BLOCK LETTERS 請用正楷填寫	9
Address: 地址:	(Please use BLOCK LETTERS 請用正楷填寫
Contact telephone number: 聯絡電話號碼:	Date: 日期:

Notes 附註:

- 解註:
 Please complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited or via email to 398-ecom@vistra.com.

 请其妥及签字本间除,或以随附已预付郵费的郵寄標籤贴於信封上,寄回本公司之香港股份過戶登記分處卓住秘書商務有限公司,或電郵至398-ecom@vistra.com。
 Please complete this form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid.

 请请是填寫本回條。回條上若未有作出選擇、沒有簽名或沒有正確地填寫,均屬無效。如屬聯名股東,則本回條須按本公司股東名冊上聯名持有之股份戶口,由其姓名列於首位的股東簽署,方為有

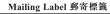
- The above instruction for Part A will be valid for one year starting from the receipt date of your request and will expire thereafter unless being revoked or superseded. Further request in writing will be required if a shareholder prefers to continue receiving printed copy of future Corporate Communications.

 L 连甲部指示將在收瓷。 阁下指示當日起計一年內有效,除非已撤銷或散取代。如果放東希里繼續收到日後的公司通訊的印刷本,則需要做進一步書面請求。 If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions of the shareholder requesting for a printed form of any version(s) of the Corporate Communications. 著名司通訊的英文版本及中于股本合作与人分文件,则公司通讯的文本版本仓中中场水本的印刷版本的多要求索取任一版本公司通訊印刷版本的股東。 It is the responsibility of shareholder(s) to provide email address that is functional. If the Company does not possess the email address of a shareholder or the email address provided is not functional, such shareholder has hareholder has har

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Please cut the mailing label and stick it on an envelope to return this Reply Form to us. No postage is necessary if posted in Hong Kong.

當 閣下寄回本回條時,請將郵寄標籤剪貼於信封上。 如在本港投寄 , 閣下無需支付郵費或貼上郵票。



Tricor Secretaries Limited 卓佳秘書商務有限公司 Freepost No. 簡便回郵號碼: 10 GPO Hong Kong 香港

